

Name _____

Address _____

Phone _____

Fax _____

E-mail _____

☐ I am the ☐ Guardian ☐ Conservator

☐ I am the attorney for ☐ Guardian ☐ Conservator

My Utah State Bar number is _____

In the _____ Judicial District Court _____ County, Utah
Court Address: _____

In the Matter of:

(Ward).

Inventory
Section 75-5-418

Case Number _____

Judge _____

1. I am the following to the above named Ward:

- ☐ Guardian
☐ Conservator
☐ Guardian and Conservator

2. This is a complete inventory of the property owned by the Ward of which I am aware.

3. Each item of property is valued as of the date of the appointment order, _____
(date), using "cash accounting value at acquisition" where possible.

4. Summary

Schedule	Property	Property Value and Debt Amount
A	Real Estate	
B	Stocks and Bonds	
C	Money Owed to Ward	
D	Miscellaneous Property	

Schedule	Property	Property Value and Debt Amount
E	Debts and Encumbrances	
F	Cash and Cash Accounts	
	Total Net Value	

Schedule A – Real Estate

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

I used the following method to determine the value of the real property listed above:

Property 1: _____
Property 2: _____
Property 3: _____
Property 4: _____

Schedule B – Stocks and Bonds

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule C – Money Owed to Ward

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule D – Miscellaneous Property

Item	Description	Value on Date of Appointment Order
1		

2		
3		
4		

Schedule E – Debts and Encumbrances

Item	Description	Debts on Date of Appointment Order
1		
2		
3		
4		

Schedule D – Cash Accounts (Such as checking or savings accounts)

Item	Description	Amount on Date of Appointment Order
1		
2		
3		
4		

I declare under criminal penalty of Utah Code Section 46-5-101 that this document is true and correct.

Date

Sign here ► _____

(Type or Print Name Here)

Name _____

Address _____

Phone _____

Fax _____

E-mail _____

☐ I am the ☐ Guardian ☐ Conservator

☐ I am the attorney for ☐ Guardian ☐ Conservator

My Utah State Bar number is _____

In the _____ Judicial District Court _____ County, Utah
Court Address: _____

In the Matter of:

(Ward).

Notice of Right to Object

Case Number _____

Judge _____

1. To _____ (name), a person interested in the Ward.

2. You may object to all or part of the documents listed below by filing your objection with the court. The court must receive your objection no later than 30 days from the date this notice was mailed.

3. The objection must specify the entries to which you object and the reasons for your objection. If you file an objection, the court will schedule a hearing of which you will be notified.

4. I have filed the documents marked below with the court and have attached copies of these documents to this Notice for you to review. If after reviewing them you don't agree with something, you may file a written objection with the court as explained above.

- ☐ Acknowledgement of Restricted Account
- ☐ Report on Status of the Ward
- ☐ Inventory (Utah Code Section 75-5-418)
- ☐ Guardian's Financial Accounting to the Conservator (Utah Code Section 75-5-312)
- ☐ Conservator's Financial Accounting to the Court (Utah Code Section 75-5-419)
- ☐ Notice of Right to Object
- ☐ Certificate of Posting and Mailing the Notice of Hearing
- ☐ Certificate of Mailing
- ☐ Motion to Terminate the Guardianship and/or Conservatorship
- ☐ Order to Terminate the Guardianship and/or Conservatorship
- ☐ Motion to Change Venue
- ☐ Order to Change Venue
- ☐ Motion to Change Reporting Period
- ☐ Order to Change Reporting Period
- ☐ _____
- ☐ _____
- ☐ _____

I declare under criminal penalty of Utah Code Section 46-5-101 that this document is true and correct.

Date

Sign here ► _____

(Type or Print Name Here)

Name _____

Address _____

Phone _____

Fax _____

E-mail _____

☐ I am the ☐ Guardian ☐ Conservator

☐ I am the attorney for ☐ Guardian ☐ Conservator

My Utah State Bar number is _____

In the _____ Judicial District Court _____ County, Utah
Court Address: _____

In the Matter of:

(Ward).

Guardian and Conservator Certificate of
Mailing

Case Number _____

Judge _____

I certify that on _____ (date), I mailed by first class mail the documents
checked below to the people checked below at the addresses indicated below:

People

- ☐ the Ward
- ☐ the Ward's Guardian
- ☐ the Ward's Conservator
- ☐ the Ward's spouse, adult children, parents or siblings
- ☐ anyone who has requested notice under Utah Code Section 75-5-406.

Documents

- ☐ Acknowledgement of Restricted Account
- ☐ Report on Status of the Ward
- ☐ Inventory (Utah Code Section 75-5-418)
- ☐ Guardian's Financial Accounting to the Conservator (Utah Code Section 75-5-312)
- ☐ Conservator's Financial Accounting to the Court (Utah Code Section 75-5-419)
- ☐ Notice of Right to Object
- ☐ Certificate of Posting and Mailing the Notice of Hearing
- ☐ Certificate of Mailing

- ☐ Motion to Terminate the Guardianship and/or Conservatorship
- ☐ Order to Terminate the Guardianship and/or Conservatorship
- ☐ Motion to Change Venue
- ☐ Order to Change Venue
- ☐ Motion to Change Reporting Period
- ☐ Order to Change Reporting Period
- ☐ _____
- ☐ _____

Name	Address	City	State	Zip

I declare under criminal penalty of Utah Code Section 46-5-101 that this document is true and correct.

_____ Sign here ► _____

Date _____

(Type or Print Name Here)